



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a

Specialty Artificial Intelligence & IT Company *has been acquired by a* **Private Investment Group**



Press Release – December 19, 2025

Everingham & Kerr, Inc. announced today that a Specialty Artificial Intelligence & IT Company (the “Company” or “SAIC”) has been acquired by a Private Investment Group. Terms of the transaction were not disclosed.

SAIC is a specialty IT company that has created an unprecedented AI platform. The Company offers a subscription-based platform servicing mostly B-2-B clients with additional applications in the consumer market.

The Private Investment Group has a track record in investing in and significantly growing companies in the IT, Software and AI sectors.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for the Seller.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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