Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

O'Begleys LLC d/b/a The O'Begley Distillery

has been acquired by

Sugar Hollow Distillery, LLC

Press Release – *August 20, 2024*

Everingham & Kerr, Inc. announced today that O'Begleys LLC d/b/a The O'Begley Distillery *(the "Company" or "O'Begleys")* has been acquired by Sugar Hollow Distillery, LLC *(the "Acquirer" or "SHD")*. Terms of the transaction were not disclosed.

Headquartered in Dundee, NY, O'Begleys produces premium New York State Whiskey, using a small-batch pot still process. The grain is locally grown, and each batch is carefully crafted from grain milling to bottling at its distillery in Pittsford, New York. Every ingredient is of the highest quality. To learn more about O'Begleys, please visit: www.obegley.com.

Headquartered in Salt Lake City, UT, SHD is a company that specializes in handcrafted, small batch spirits, including Rye Whiskey, Vodka, Rum, Whisky, Bourbon, and Canned Cocktails. The company is a grain to glass distillery. Sourcing 90% of grain local. Specializing in Vodka, Rum, Whiskey and Canned Cocktails. To learn more about SHD, please visit: www.sugarhousedistillery.net.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for O'Begleys LLC d/b/a The O'Begley Distillery.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About *Everingham & Kerr, Inc.*

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

August 20, 2024

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