



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

**PRESS
RELEASE**
for immediate release
April 8, 2026

Everingham & Kerr, Inc. is pleased to announce that

ABM Air Conditioning and Heating, Inc.
has been acquired by

AMX Mechanical LLC and AMX Cooling & Heating LLC,
a portfolio company of Waypoint Capital Partners



AIR CONDITIONING
& HEATING INC.



AMX COOLING & HEATING
Since 1969



WAYPOINT
CAPITAL PARTNERS



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Everingham & Kerr, Inc. announced today that ABM Air Conditioning and Heating LLC (the “Company” or “ABM”) has been acquired by AMX Mechanical LLC and AMX Cooling & Heating LLC (collectively, “AMX” or “AMX Mechanical”), a portfolio company of WayPoint Capital Partners (“WayPoint”). Terms of the transaction were not disclosed.

Based in Hawthorne, NY, ABM designs, engineers, fabricates, installs, and services high-quality, complex, and energy-efficient mechanical systems for commercial HVAC customers throughout New York and Connecticut. The Company serves a diversified customer base spanning healthcare, education, financial services, and industrial end markets. In addition to project execution, ABM provides ongoing preventative maintenance and long-term service support, fostering durable customer relationships that extend well beyond project completion. To learn more information, please visit: www.abmhvac.com.

Founded in 1969 and headquartered in Pleasantville, NY, AMX Mechanical is a provider of commercial and residential HVAC solutions serving customers across New York and Connecticut. Operated by a second-generation management team with over 55 years of industry leadership, AMX delivers highly tailored mechanical solutions and servicing backed by sophisticated design and engineering expertise. Guided by a customer-first philosophy, AMX is building a regional HVAC platform through partnerships with exceptional founder-led businesses and experienced management teams. To learn more information, please visit: www.amxcooling.com.

WayPoint Capital Partners, founded in 2004 and headquartered in Stamford, CT, is a growth-oriented private equity firm that makes control investments in exceptional founder and family-led industrial and healthcare services companies. WayPoint delivers strategic guidance, operational and capital markets support, and long-term, patient capital to enable businesses to scale and thrive. To learn more information, please visit: www.waypointcapitalpartners.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for ABM Air Conditioning and Heating, Inc.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.