

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a

Multi-Location Health & Wellness Franchise
has been acquired by a
Private Equity Backed Strategic Acquirer



Press Release – November 17, 2025

Everingham & Kerr, Inc. announced today that a Multi-Location Health & Wellness Franchise (the "Company" or "HWF") has been acquired by a Private Equity Backed Strategic Acquirer ("PEBSA"). Terms of the transaction were not disclosed.

HWF operates a group of franchises throughout the country.

PEBSA is a nationally based health and wellness company that offers a wide array of services to clients throughout the United States. The acquisition helps broaden their footprint and adds to their service line.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for the Seller.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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