

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a

Waste Management & Recycling Services Company
has been acquired by a
Private Equity backed National Strategic Acquirer



Press Release - October 16, 2025

Everingham & Kerr, Inc. announced today that a Waste Management & Recycling Services Company (the "Company" or "WMR") has been acquired by a Private Equity backed National Strategic Acquirer ("PENSA"). Terms of the transaction were not disclosed.

WMR is a regionally based waste management & recycling services company servicing municipalities, school districts, local and regional government facilities and commercial & industrial clients.

PENSA is a nationally based waste management company that offers a wide array of services to clients throughout the United States. The acquisition helps broaden their footprint and adds to their service line.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for the Waste Management & Recycling Services Company.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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