



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

PCH Technologies
has been acquired by

Evergreen

under its portfolio company Lyra Technology Group



Press Release – June 4, 2025

Everingham & Kerr, Inc. announced today that PCH Technologies (*the “Company” or “PCH”*) has been acquired by Evergreen (“Evergreen”) and will operate under Evergreen’s portfolio company Lyra Technology Group (“Lyra”). Terms of the transaction were not disclosed.

PCH is a security-first managed IT service provider headquartered in the Philadelphia region that was founded in 1997 by Tim Guim. Immediately following his graduation from Drexel University with a degree in Computer Science, Tim grew the business from a one-person operation to an award-winning SOC2-certified IT and cybersecurity firm, with a focus on small to mid-size businesses across financial, construction, and manufacturing sectors both locally and globally. PCH’s most recent innovation is the pioneering of an AI as a Service model to drive adoption of AI solutions securely. For more information, visit www.pchtechnologies.com.

Evergreen is a family of leading managed services and software companies operated by world-class leadership teams. Evergreen partners with owners of services and software businesses to provide operational assistance and capital in support of growth and exceptional service delivery. Evergreen differentiates itself by providing a permanent home for businesses that care deeply about their customers and employees. For more information, please visit www.evergreensg.com.

Lyra, a portfolio company of Evergreen is a family of industry-leading technology service businesses that are operated independently by exceptional management teams. Lyra is a constellation that includes some of the brightest stars in the world. Like stars in a constellation, it partners with companies that shine on their own and come together to form something even greater. Companies that join the group retain the employees, name, and culture that have made them successful. For more news and information, visit www.lyratechgroup.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for PCH.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm’s client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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