

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a

Managed IT & Cybersecurity Company
has been acquired by a
Private Equity Backed Strategic Acquirer



Press Release – April 15, 2025

Everingham & Kerr, Inc. announced today that a Managed IT & Cybersecurity Company (the "Company" or "MCC") has been acquired by a Private Equity Backed Strategic Acquirer ("PEBSA"). Terms of the transaction were not disclosed.

Based on the East Coast, MCC offers a range of cybersecurity and IT services, including cyber risk assessments, email security protection, ransomware protection, business continuity and backup disaster recovery services, managed IT support, co-managed IT solutions, cloud services, and Microsoft Office 365 support.

PEBSA is a private equity backed strategic acquirer that offers IT services throughout the United States and worldwide. The acquisition helps broaden their footprint on the East Coast.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for MCC.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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