

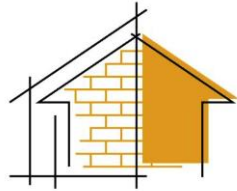


Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a

Custom Remodeling & Construction Company *has been acquired by a* **Private Investor Group**



Press Release – September 20, 2024

Everingham & Kerr, Inc. announced today that a Custom Remodeling & Construction Company (*the “Company” or “CRCC”*) has been acquired by a Private Investor Group (“PEG”). Terms of the transaction were not disclosed.

Headquartered in the Mid-Atlantic region, the Company specializes in custom remodeling and construction work including design, manufacturing and installation. CRCC’s client base includes residential, commercial and industrial clients throughout the East Coast.

The acquisition is a platform acquisition for PEG, who intends to grow the business both organically and through future acquisitions

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for the Custom Remodeling & Construction Company.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm’s client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

**PRESS
RELEASE**
for immediate release

September 20, 2024



Everingham & Kerr, Inc.

Phone: 856.546.6655 x114

Fax: 856.546.2806

E-Mail: jav@everkerr.com

Website: www.everkerr.com