

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Morse Technologies Networking Consulting, Inc.

has been acquired by Velonex Technologies





Press Release – March 15, 2024

Everingham & Kerr, Inc. announced today that Morse Technologies Networking Consulting, Inc. (the "Company" or "Morse") has been acquired by Rose Rock Technologies LLC d/b/a Velonex Technologies ("Velonex").

Headquartered in Salem, NH, Morse specializes in providing IT services. Service offerings include consulting, managed services and security. Customers come from a variety of industries, mostly within the New England area. To learn more about Morse, please visit: www.morsetechnologies.com.

Headquartered in San Antonio, TX, Velonex is a managed services provider (MSP) serving clients in Southern California, Texas, Colorado, New York, and their surrounding areas. To learn more about Velonex, please visit: www.velonexit.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for Morse Technologies Networking Consulting, Inc.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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