



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a

Specialty Medical Billing Company
has been acquired by a
Private Equity backed National Strategic Acquirer



Press Release – January 26, 2024

Everingham & Kerr, Inc. announced today that a Specialty Medical Billing Company (*the “Company” or “SMBC”*) has been acquired by a Private Equity backed National Strategic Acquirer (*“NSA”*). Terms of the transaction were not disclosed.

The Company provides billing and management services to customers throughout the United States within a variety of industries.

NSA is a private equity backed internationally-based strategic company that made the acquisition in order to strengthen and grow its footprint in the United States.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for SMBC.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

**PRESS
RELEASE**
for immediate release

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