

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

PTP Consulting, Inc.
has been acquired by
Ash Safety Services, LLC





Press Release - January 10, 2024

Everingham & Kerr, Inc. announced today that PTP Consulting, Inc. (the "Company" or "PTP") has been acquired by Ash Safety Services, LLC (the "Acquirer" or "Ash"). Terms of the transaction were not disclosed.

Headquartered in Swedesboro, NJ, PTP provides EHS (environmental, health and safety) consulting and training services to customers throughout the country and serves a diverse client base within various industries, municipalities, construction, and government agencies. The Company assists clients with regulatory compliance, audits, emergency response plans and ad hoc projects. To learn more about PTP, please visit: www.ehsprogress.com.

Headquartered in Malvern, PA, ASG is dedicated to providing an assortment of health and safety services to employers in the construction, power generation, pharmaceutical, manufacturing, oil/gas, and other industries. The Company is dedicated to providing clients the resources needed to achieve a safe workplace. To learn more about Ash, please visit: www.ashsafetyservices.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for PTP Consulting, Inc.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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