

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Admiral Integration, Inc.

has been acquired by a **Private Ownership Group**



Press Release - October 9, 2023

Everingham & Kerr, Inc. announced today that Admiral Integration, Inc. (the "Company" or "Admiral Integration"), a leader in providing IT solutions to the NJ/PA/NY markets, has been acquired by and has completed a 9-month transition to a Private Ownership Group. Terms of the transaction were not disclosed.

Under the new ownership, Admiral aims to grow as a women-owned organization while continuing to provide exceptional service and value to its existing customer base. The new leadership team consists of Mandy Barrecchia, President, Sue Juter as Vice President, and Geraldine Pellitteri as Secretary.

"I am excited about our recent acquisition of Admiral Integration," said Mandy Barrecchia, President of Admiral Integration. "Over the past 30 years, Admiral has built a solid reputation as a premium IT services provider for the small to mid-sized business market. Our new leadership team looks forward to taking Admiral to the next phase, growing the existing customer base and enhancing the current services portfolio". "As a woman-owned entity, we will continue to service and build upon government contract/subcontract opportunities", says Barrecchia.

Admiral Integration is a comprehensive IT solutions provider serving the tri-state area. The Company is headquartered in Mount Laurel, NJ with approximately 15 employees (it will continue operating at its current location). Since 1990, Admiral Integration has offered small to medium-sized companies across various industries a range of services including, managed IT, backup and disaster recovery, systems engineering, cloud services, security, cabling & access controls, and advisory consulting. The Company's commitment to client satisfaction, technology offerings, and industry expertise are how it continues to navigate IT excellence. Please visit admint.com for more information.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for Admiral Integration.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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