



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

PRESS RELEASE

for immediate release

September 6, 2023

Everingham & Kerr, Inc. is pleased to announce that

Advanced Metals Machining

(a portfolio company of 2M Investment Partners)

has been acquired by

Crescent Aerospace Technology LLC

(a portfolio company of Lion Industrial Group LLC)



LIONHEART
INDUSTRIAL GROUP



Press Release – September 6, 2023

Everingham & Kerr, Inc.

Everingham & Kerr, Inc. announced today that Advanced Precision Products, LLC d/b/a Advanced Metals Machining (*the “Company” or “AMM”*), a portfolio company of 2M Investment Partners, LLC (“2M”) has been acquired by Crescent Aerospace Technology, LLC (“*Crescent*”), a portfolio company of Lionheart Industrial Group LLC (“*Lionheart*”). Terms of the transaction were not disclosed.

Phone: 856.546.6655 x114

Fax: 856.546.2806

E-Mail: jav@everkerr.com

Website: www.everkerr.com

Headquartered in Olyphant, PA, AMM specializes in ultra-precision machining, treatments, and processing of AlBeMet, titanium, stainless steel, and aluminum for aerospace, defense, satellite, optical, and commercial suppliers. To learn more about AMM, please visit www.advancedmetalsmachining.com. To learn more about 2M, please visit www.2Minvestors.com.

Crescent, a diversified aerospace and defense precision component parts manufacturing company with multiple facilities in the United States, was established in 2007 by Lionheart Industrial Group. Headquartered in Philadelphia, PA, Lionheart is an industrial operating company that focuses on long term business building driven by organic growth and complemented by acquisitions. To learn more about Crescent, please visit www.a1machining.com. To learn more about Lionheart, please visit www.lionheartindustrial.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for Advanced Metals Machining and 2M.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.