

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Rose Mill Co. LLC

has been acquired by

Quadrant Management, LLC





Press Release - August 6, 2023

Everingham & Kerr, Inc. announced today that Rose Mill Co. LLC (the "Company" or "Rose Mill") has been acquired by Quadrant Management, LLC (the "Acquirer" or "QMI") . Terms of the transaction were not disclosed.

Headquartered in West Hartford, CT, Rose Mill processes and distributes boron-based specialty materials and other similar dry granular and powdered inorganic minerals and naturally derived products. The Company also offers custom toll processing, including pulverizing/particle reduction, mixing, bagging, screening and packaging. Rose Mill is ISO 9001:2015 certified and currently operates out of a 20,000 square foot industrial facility. To learn more about Rose Mill please visit: www.rosemill.com.

QMI is a principal investment management firm based in New York, NY. The Acquirer has an opportunistic investment philosophy and manages investments in multiple industries around the world. Its platform is rooted with a global investment outlook, deep operating experience, deal structuring expertise, high integrity, and an extensive network of relationships. To learn more about QMI please visit: www.quadrantmgt.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for Rose Mill.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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