



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

The Briggs Company, Inc.
has been acquired by
Omni Services, Inc.



Mt. Laurel, NJ – June 12, 2023

Everingham & Kerr, Inc. announced today that The Briggs Company, Inc. (*the “Company” or “Briggs”*) has been acquired by Omni Services, Inc. (*“the Acquirer” or “Omni”*). Terms of the transaction were not disclosed.

Headquartered in New Castle, DE, Briggs is a long established, technologically advanced fabricator and distributor of industrial pipe fittings, hoses & gaskets for the chemical, refining, food, pharmaceutical, transportation, utilities, steel, and construction industries. The Company is a safety and environmentally conscious company committed to customer satisfaction through design and engineering, quality, service, and value. To learn more about Briggs, please visit: www.briggsco.net.

Headquartered in Worcester, MA, Omni is the Northeast's leading hose and accessories distributor with service facilities located throughout Massachusetts, New Hampshire, Connecticut, Maine, New Jersey, New York, North Carolina, Delaware and Canada. With over 40 years of specializing in fluid conveyance, Omni continues to provide products of the highest quality with excellent customer service. To learn more about Omni, please visit: www.omniseservices.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for Briggs.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

**PRESS
RELEASE**
for immediate release

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