

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

R.E. Carroll, Inc.

has acquired

RHD Polymer & Chemical LLC



Mullica Hill, NJ – February 8, 2023

Everingham & Kerr, Inc. announced today that R.E. Carroll, Inc. (the "Company" or "REC") has acquired RHD Polymer ("RHD"). Terms of the transaction were not disclosed.

Headquartered in Ewing, NJ, REC is a 97-year-old privately-held company that distributes a wide variety of raw materials, petroleum products and process oils to the adhesives & sealants, ceramics, ink, paint & coatings, personal care, plastics and rubber industries from its 6 warehouses strategically placed throughout the country. To learn more about REC please visit www.recarroll.com.

Headquartered in Louisville, KY and founded in 2002, RHD serves the elastomer and plastics industries with its specialty elastomers and additives products. To learn more about RHD please visit www.rhdpolymerandchemical.com.

Everingham & Kerr, Inc. acted as the financial advisor for the buyer, R.E. Carroll, Inc.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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