



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a

Plumbing & HVAC Company
has been acquired by a
Private Equity Firm



Press Release – March 28, 2023

Everingham & Kerr, Inc. announced today that a Plumbing & HVAC Company (the “Company” or “PHC”) has been acquired by a Private Equity Firm. Terms of the transaction were not disclosed.

The Company is a residential and commercial plumbing, air conditioning and heating contractor. PHC specializes in the installation, replacement, maintenance, and repair of residential and commercial plumbing and HVAC systems. The Company also has a recurring revenue stream through its maintenance contract program.

PHC was acquired by a Private Equity Firm, which acquired the business as a platform company and will use it to expand organically and through add-on acquisitions.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for PHC.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

March 28, 2023



Everingham & Kerr, Inc.

New Jersey Headquarters

Phone: 856.546.6655 x114

Fax: 856.546.2806

E-Mail: jav@everkerr.com

Website: www.everkerr.com