

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

C.W. Thomas, LLC has been acquired by GG Hawk Capital, LLC



Mullica Hill, NJ – October 6, 2022

Everingham & Kerr, Inc. announced today that CW Thomas, LLC ("CW Thomas") has been acquired by GG Hawk Capital, LLC ("GG Hawk"). Terms of the transaction were not disclosed.

CW Thomas took shape in 1946 and has steadily grown to become a premier plastic sheet thermoforming company. Its leadership in the fields of quality manufacturing, engineering, mold design and thermoform plastic manufacturing and assembly have earned CW Thomas a stellar reputation, and have led to partnerships with many major product manufacturers. From aerospace and transportation to medical diagnostics, clients across a wide array of industries have come to rely on CW Thomas' unrivaled thermoforming process, backed by a Quality Management System certified to ISO 9001:2015 and AS 9100 D. Also included in the transaction is the Company's 80,000 square foot manufacturing facility in Philadelphia. To learn more about CW Thomas, visit www.cwthomas.com.

The company will continue to operate under the CW Thomas name, and customers will continue to deal with the same people at CW Thomas as in the past. George Lynett, Jr., CEO of GG Hawk, made the announcement along with George Guerra, President and CEO of CW Thomas.

"I am excited to be joining the CW Thomas family and look forward to continuing their great traditions of quality, innovation and customer service," Lynett said. "George Guerra has a wonderful management team in place along with an experienced and knowledgeable staff. I look forward to working with them all," he added. "CW Thomas works with some of the best companies in the world and I intend to work to continue and grow those relationships."

GG Hawk Capital is a Family Office investment firm led by George Lynett who was previously CEO of Times-Shamrock Communications, a fourth generation, family-owned company headquartered in Scranton, PA, which operates newspapers, radio stations, a billboard company, a printing company, a distribution company, a water-testing lab and land survey company, and a brewery. Like George Guerra, George Lynett is also a US Navy Veteran.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for CW Thomas.

For more information on this transaction, please contact Daniel R. Everingham at dre@everkerr.com or 856.546.6655 x115.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

October 6, 2022



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