

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Alloy Cast Products, Inc.

has been acquired by

Altus Capital Partners and its portfolio company Winsert Inc.







Press Release - October 3, 2022

Everingham & Kerr, Inc. announced today that Alloy Cast Products, Inc. & Alloy Griding Services, Inc. (collectively the "Company" or "ACP") has been acquired by Winsert Inc. ("the Acquirer" or "Winsert"), a portfolio company of Altus Capital Partners. Terms of the transaction were not disclosed.

Located in Kenilworth, NJ, ACP specializes on castings and machine finished parts made from exotic cobalt-based alloys, primarily its trademark REXALLOY ®TM materials in addition to STELLITE products. For more information, please visit: www.alloycastproducts.com.

Located in Marinette, WI, Winsert is a leading manufacturer and global provider of innovative alloy solutions. Winsert provides corrosion-resistant, wear-resistant and high-temperature alloys for various applications within internal combustion engines, aerospace, emission controls, industrial valves, and food processing. For more information, please visit: www.winsert.com.

Altus Capital Partners is a private equity firm that makes control investments in middle-market nichemanufacturing businesses. For more information, please visit: www.altuscapitalpartners.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for ACP.

For more information on this transaction, please contact Peter W. Cook at pwc@everkerr.com or 856.546.6655 x119.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

October 3, 2022



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