



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a
Electrical Contractor
has been acquired by a
Strategic Buyer (backed by a PE Firm)

Mt. Laurel, NJ – September 23, 2022

Everingham & Kerr, Inc. announced today that a Electrical Contractor (*the “Company”*) has been acquired by a Strategic Buyer (*“the Acquirer”*) backed by a private equity firm. Terms of the transaction were not disclosed.

The Company is a full-service electrical contracting company specializing in residential, commercial and institutional work including a wide range of residential and commercial applications, from new building construction projects and expansions to renovations including all residential applications, manufacturing plants, warehouses, hospitals, schools, universities, sports centers, hotels, restaurants, and office spaces.

The Acquirer (*a portfolio company of a private equity firm*) specializes in plumbing, HVAC and electrical contracting.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for the Company.

For more information on this transaction, please contact Daniel R. Everingham at dre@everkerr.com or 856.546.6655 x115.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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