

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a

Replacement Electrical Parts Distributor

has been acquired by a

Strategic Buyer (backed by a PE Firm)



Mt. Laurel, NJ – *August 11, 2022*

Everingham & Kerr, Inc. announced today that a Replacement Electrical Parts Distributor (the "Company") has been acquired by a Strategic Buyer backed by a Private Equity Firm ("the Acquirer"). Terms of the transaction were not disclosed.

The Company is a leading source for industrial electro-mechanical motor and control aftermarket replacement parts.

The Acquirer is a is a global leader in sealing, flow, and material technologies backed by a private investment firm.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for the Company.

For more information on this transaction, please contact Daniel R. Everingham at dre@everkerr.com or 856.546.6655 x115.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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