



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

PRESS RELEASE

for immediate release

July 22, 2022

Everingham & Kerr, Inc. is pleased to announce that

Southern New Jersey HVAC Contractor *has been acquired by a* Regional Strategic Acquirer



Everingham & Kerr, Inc.

Phone: 856.546.6655

Fax: 856.546.2806

E-Mail: jav@everkerr.com

Website: www.everkerr.com

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Everingham & Kerr, Inc. announced today that a Southern New Jersey based HVAC Contractor (*the “Company”*) has been acquired by a Regional Strategic Acquirer (*“the Acquirer”*). Terms of the transaction were not disclosed.

Located in Southern, NJ, the Company provides sales, service, repairs and installations to both commercial and residential customers.

The Acquirer is a full-service family-owned and operated HVAC company providing products and services to customers throughout the Mid-Atlantic region.

Everingham & Kerr initiated the transaction and acted as the exclusive financial advisor for the Southern New Jersey HVAC Contractor .

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.