



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Michael Management Corporation

has been acquired by

Alpine Investors / AlpineX, and its portfolio company

Interskill Learning USA LLC



Mt. Laurel, NJ – April 4, 2022

Everingham & Kerr, Inc. announced today that Michael Management Corporation (*the “Company” or “MMC”*) has been acquired by Alpine Investors / AlpineX (*the “Acquirer” or “Alpine”*), and its portfolio company Interskill Learning USA LLC (*Interskill*). Terms of the transaction were not disclosed.

MMC is a leading provider of SAP training and live SAP Access with thousands of hands-on simulations and expert-led video lessons. The Company provides online SAP training courses that are used by many Fortune 500 companies around the world to train their users on SAP know-how. To learn more about MMC please visit www.michaelmanagement.com.

Headquartered in San Francisco, CA, Alpine is a people-driven private equity firm that invests in software, business services, and consumer services. To learn more about Alpine please visit www.alpineinvestors.com. Alpine's division AlpineX acquires, builds, and operates asset-light services companies with durable customer value propositions, high quality revenue, and attractive end-markets. To learn more about AlpineX, please visit www.alpinex.net

Headquartered in Alpharetta, GA, Interskill delivers extensive, on-demand, mainframe training resource of online courses, expert videos, skills assessments, hands-on labs, coaching/mentoring tools & official IBM credentials that empower the world's mainframe computing workforces. To learn more please visit www.interskill.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for MMC.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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