



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Omni Recycling, LLC

has been acquired by

Salt Creek Capital



Mt. Laurel, NJ – March 3, 2022

Everingham & Kerr, Inc. announced today that Omni Recycling LLC. (the “Company” or “Omni Recycling”) has been acquired by Salt Creek Capital (the “Company” or “Salt Creek”). Terms of the transaction were not disclosed.

Headquartered in Pitman, NJ, Omni Recycling is a waste disposal and recycling business whose major products include baled cardboard newsprint, plastics, steel, tin and aluminum. The Company’s customers include townships and other customers throughout Southern New Jersey.

Salt Creek is a San Francisco Bay-Area based private equity firm that partners with talented operating executives to acquire profitable small businesses across the U.S. Salt Creek works closely with entrepreneurs and management teams to achieve growth and improve the operating efficiency of companies with up to \$100M in revenue. To learn more about Salt Creek, please visit: www.saltcreekcap.com

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for Omni Recycling, LLC.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm’s client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

March 3, 2022



Everingham & Kerr, Inc.

New Jersey Headquarters

1300 Route 73, Ste. 103

Mt. Laurel, NJ 08054

Phone: 856.546.6655

Fax: 856.546.2806

E-Mail: jav@everkerr.com

Website: www.everkerr.com