

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Empire Ventilation Equipment Co., Inc.

has been acquired by a **Private Investment Group**



Mt. Laurel, NJ – *January 31, 2022*

Everingham & Kerr, Inc. announced today that all of the assets of Empire Ventilation Equipment Co., Inc. of Florida, NY ("Empire") have been acquired by a Private Investment Firm (the "Acquirer"). Terms of the transaction were not disclosed.

Empire is a manufacturer of ventilation apparatus, including vents, bases, louvers and accessories. It was founded 80 years ago in Long Island City, NY. To learn more about Empire please visit www.empirevent.com.

The Acquirer is part of a group of companies that owns a variety of specialty manufacturing companies. The deal was the third acquisition made in the past 12 months by the Acquirer's group of companies. Jonathan Goldstein, Managing Member of the Acquirer, is extremely pleased with the acquisition of Empire's assets. "Empire Ventilation has an exemplary reputation in the HVAC products sector. We are privileged to continue their tradition of excellence and are eager to integrate the business into our portfolio of companies in Pennsylvania."

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for the Acquirer.

For more information on this transaction, please contact Peter W. Cook at pwc@everkerr.com or 856.546.6655 x119.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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