



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

**PRESS
RELEASE**
for immediate release

January 13, 2022

Everingham & Kerr, Inc. is pleased to announce that

Lehigh Defense, LLC
has been acquired by
Wilson Combat



Everingham & Kerr, Inc.

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Everingham & Kerr, Inc. announced today that Lehigh Defense, LLC (*the “Company” or “Lehigh”*) has been acquired by Wilson Combat (*the “Company” or “Wilson Combat”*). Terms and details of the transaction were not disclosed.

Headquartered in Quakertown, PA, Lehigh specializes in the development and production of products for the ammunition and firearms industries. The Company’s products and services range from the most innovative ammunition and projectiles in the industry to contract manufacturing services. To learn more about Lehigh please visit: www.lehighdefense.com.

Headquartered in Berryville, AR, Wilson Combat is the leading innovator in high-performance, custom 1911 handguns, tactical long guns and accessories. Lehigh will join other Wilson Combat-owned companies Chip McCormick Custom, Circle WC Ranch, Khumba Bush Camp, Scattergun Technologies, Wilson Custom Ammunition, and Wilson Combat to expand the group’s presence in the firearms and hunting marketplace. To learn more about Wilson Combat please visit: www.wilsoncombat.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for Lehigh Defense, LLC.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm’s client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.