



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

**PRESS
RELEASE**
for immediate release

November 17, 2021

Everingham & Kerr, Inc. is pleased to announce that a

Multi-Location Sports Training Company
has been acquired through a
Private Equity Group



Everingham & Kerr, Inc.

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Mt. Laurel, NJ – November 18, 2021

Everingham & Kerr, Inc. announced today that a Multi-Location Sports Training Company (*the “Company” or “MLSTC”*) has been acquired through by a Private Equity Group. Terms and details of the transaction were not disclosed.

MLSTC operates multiple locations throughout the Mid-Atlantic Region with an emphasis on various sports training and other related services. Most of the revenue is generated from its monthly, recurring subscription based model. It also has developed a proprietary software platform.

The Company was acquired by the Private Equity Group as a platform company with the goal of growing the business through add-on acquisitions of other related and complimentary businesses.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for the Multi-Location Sports Training Company.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.