

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that a

Regional Insurance Agency has been acquired by a National Strategic Acquirer



Mt. Laurel, NJ – *October 30, 2021*

Everingham & Kerr, Inc. announced today that a Regional Insurance Agency (the "Company" or "RIA") has been acquired by a National Strategic Acquirer (the "Company" or "NSA"). Terms of the transaction were not disclosed.

Headquartered in the Mid-Atlantic region, RIA is a premier insurance agency specializing in home, life, and auto insurance. The Company has several thousand active customers.

With locations throughout the US and Internationally, the National Strategic Company acquired the business in order to strengthen its foothold within the region.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for the Regional Insurance Agency.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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