



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Phoenix Broadband Technologies

has been acquired by

Protective Technologies Capital



Mt. Laurel, NJ – February 25, 2021

Everingham & Kerr announced today that Phoenix Broadband Technologies (“PBT”) has been acquired by Protective Technologies Capital. Terms of the transaction were not disclosed.

Founded in 2004, PBT is a leading provider of various power monitoring solutions to critical facilities in numerous industries including Telecommunications, Cable TV operators, Cellular Network operators, Electric Power Generating Utilities, Data Centers, Government Installations and Traffic Control. To learn more, please visit the website at www.phoenixbroadband.com.

For information about Protective Technologies Capital, please visit www.ProTechCap.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for PBT.

For more information on this transaction, please contact Peter Cook at pwc@everkerr.com or 856.546.6655 x119.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

February 25, 2021



Everingham & Kerr, Inc.

New Jersey Headquarters

1300 Route 73, Ste. 103
Mt. Laurel, NJ 08054
Phone: 856.546.6655
Fax: 856.546.2806

E-Mail: ek@everkerr.com
Website: www.everkerr.com