

Everingham & Kerr, Inc. is pleased to announce that

NJ-based Flexible & Virtual Office Space Company has been acquired by a Regional Strategic Acquirer

Mt. Laurel, NJ – February 19, 2021

Everingham & Kerr, Inc. announced today that a NJ-based Flexible & Virtual Office Space Company (*the "Company" or "NJFOC"*) has been acquired by a Regional Strategic Acquirer (*"RSA"*). Terms of the transaction were not disclosed.

Headquartered in New Jersey, NJFOC is a franchise-based virtual office company. The Company provides a variety of services including virtual and "flexible" physical office solutions. Its customer base varies and includes large to small corporations, professional firms (law firms, CPA firms, marketing companies, etc.), technology companies, service companies, associations, etc.

RSA is a leader in virtual office solutions and acquired NJFOC to expand its geographical footprint within the region. The company offers a variety of a la carte services including office space and conference rooms on a flexible or as-needed basis.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for NJFOC.

For more information on this transaction, please contact Joseph A. Vanore at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.



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Everingham & Kerr, Inc.

<u>New Jersey Headquarters</u>

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