

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Mercadien Technologies has been acquired by Inperium







Mt. Laurel, NJ – May 4, 2020

Everingham & Kerr, Inc. announced today that Mercadien Technologies (the "Company" or "MT") has been acquired by Inperium (the "Company" or "IM"). Terms of the transaction were not disclosed.

Headquartered in Hamilton Township, New Jersey, MT is a leading technology company that provides cutting edge solutions by utilizing systems and security engineers and senior level business technology consultants. It offers a full spectrum of IT and Cyber Security services to clients located in the Tri-State Area (NJ, NY and PA). The Company was owned by The Mercadien Group, a firm that offers a full spectrum of accounting and advisory services, including traditional audit and financial reporting; federal, multi-state and international tax compliance and planning; compliance oversight, risk assessment and litigation support services; management and board consulting, as well as technology and wealth management solutions. To learn more about The Mercadien Group visit www.mercadien.com.

Headquartered in Reading, Pennsylvania with multiple locations across the region, IM is a non-profit agency that holds a portfolio of companies that provide substance abuse services, mental health, intellectual disability, and other health-related supports and services. The acquisition allows its IT services portfolio company, Ocellus Tech, to expand it product and service offerings to these companies, as well as companies outside of IM. To learn more about Ocellus Tech visit www.ocellustech.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for the MT.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

May 4, 2020



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