



# Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

**PRESS  
RELEASE**  
*for immediate release*

**January 31, 2020**

*Everingham & Kerr, Inc. is pleased to announce that*

**Sustainable Resources Group, LLC  
has been acquired by  
Denali Water Solutions**



*Everingham & Kerr, Inc.*

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**Mt. Laurel, NJ – January 31, 2020**

Everingham & Kerr, Inc. announced today that Sustainable Resources Group, LLC (the “Company” or “SRG”) has been acquired by Denali Water Solutions (the “Company” or “Denali”). Terms of the transaction were not disclosed.

Headquartered in the Northeast Region, SRG provides quality, cost-effective environmental solutions for food and beverage processing plants, light and heavy industrial operations, and water and wastewater treatment plants. SRG has a hands-on approach that assesses its clients entire process. To learn more about SRG please visit [www.sustainableresourcesgroup.com](http://www.sustainableresourcesgroup.com).

Denali has over 25 years of experience operating in the organic waste industry and employs a team of professionals that has successfully managed organic waste for some of the country's largest water and wastewater treatment facilities. Denali is one of the most experienced organic residuals management companies in the United States. To learn more about Denali please visit [www.denaliwater.com](http://www.denaliwater.com).

Everingham & Kerr, Inc. initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for the SRG.

**For more information on this transaction, please contact Walter J. Szymanski at [wjs@everkerr.com](mailto:wjs@everkerr.com) or 856.546.6655 x111.**

## ***About Everingham & Kerr, Inc.***

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.