



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that
Small Miracles
has been acquired by
Traverse Pointe Partners



Mt. Laurel, NJ – November 5, 2019

Everingham & Kerr, Inc. announced today that Small Miracles has been acquired by Traverse Pointe Partners. Terms of the transaction were not disclosed.

Small Miracles is a leading early-learning center company that owns and operates a chain of 10 centers in one of the fastest growing areas of the country. The Company operates eight centers in Tucson, Arizona and two centers in Phoenix, Arizona. The Company serves children of ages from 6 weeks through 12 years of age. Across multiple locations, children are immersed in a variety of educational and social activities with trained and experienced educators. The Company currently serves nearly 1,000 students with the licenses to enroll over 1,200 in total.

Traverse Pointe Partners is a private equity investment firm focused on control investments in lower middle market companies. It's investment professionals and operating partners offer an array of skillsets and expertise to enhance the value of it's platform investments. Traverse partners with strong management teams, providing capital along with operational, financial and strategic support to enable organizations to maximize their potential. To date Traverse has made four platform investments.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for Small Miracles.

For more information on this transaction, please contact Daniel R. Everingham at dre@everkerr.com or 856.546.6655 x115.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

**PRESS
RELEASE**
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