



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

**PRESS
RELEASE**
for immediate release

August 23, 2019

Everingham & Kerr, Inc. is pleased to announce that

Sullivan Data Management, Inc.
has been acquired by Logically
(a portfolio company of The Riverside Company)



Everingham & Kerr, Inc.

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Mt. Laurel, NJ – August 23, 2019

Everingham & Kerr, Inc. announced today that Sullivan Data Management, Inc. has been acquired by Logically, a portfolio company of The Riverside Company. Terms of the transaction were not disclosed.

Sullivan is a provider of outsourced IT services to small- and medium-sized businesses partnering with its clients to provide tailored strategic consulting and managed services. Based out of Yorktown Heights, New York, Sullivan works with clients to complete IT assessments, develop an overall strategy and provide tactical support to design, install and maintain an IT infrastructure.

Since its investment in 2018, Riverside has worked with Logically to enhance its service capabilities and sales function, as well as partner with strong regional managed services providers such as Sullivan Data Management to grow into the nation's leading managed service provider.

Logically is a rapidly growing provider of comprehensive outsourced IT services to businesses ranging from 20 to 500 employees. The company focuses on providing high-quality, premium services to clients in Maine, Massachusetts, New York, Tennessee and Southern California. The Logically team works tirelessly to become its clients' true partner and comprehensive provider of IT services. Further, Logically has built a high quality team and strong employee culture by providing a collegial work environment, robust employee training, internal promotion opportunities and other initiatives.

The Riverside Company is a global private equity firm focused on investing in growing businesses valued at up to \$400 million. Since its founding in 1988, Riverside has made more than 600 investments. The firm's international private equity and structured capital portfolios include more than 90 companies.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for Sullivan Data Management.

For more information on this transaction, please contact Daniel R. Everingham at dre@everkerr.com or 856.546.6655 x115.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.