



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

**PRESS
RELEASE**
for immediate release

April 23, 2019

Everingham & Kerr, Inc. is pleased to announce that a

**Corporate Training Group Inc.
has been acquired by a
SHI International**



Everingham & Kerr, Inc.

New Jersey Headquarters

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Everingham & Kerr, Inc. announced today that Corporate Training Group Inc. (*the “Company” or “CTG”*) has been acquired by SHI International (*“SHI”*). Terms of the transaction were not disclosed.

Headquartered in Iselin, New Jersey, CTG is a leading provider of training solutions. Founded in 1991, the Company serves a global list of customers using live instructor-led classroom sessions, live online webinars, and self-paced e-learning courses. CTG is known for its ability to customize training to a particular organization based on its schedule and desired learning outcomes, often developing micro-sessions that are more effective than the typical cookie-cutter all-day training. For more information, please visit www.ctgtraining.com.

Founded in 1989, SHI is a \$10 billion global provider of technology products and services. Driven by the industry's most experienced and stable sales force and backed by software volume licensing experts, hardware procurement specialists, and certified IT services professionals, SHI delivers custom IT solutions to corporate, enterprise, public sector, and academic customers. With over 4,000 employees worldwide, SHI is the largest minority and woman-owned business enterprise (MWBE) in the U.S. and is ranked 8th among CRN's Solution Provider 500 list of North American IT solution providers. For more information, please visit www.shi.com.

Everingham & Kerr initiated the transaction, acted as the exclusive financial advisor and negotiated the transaction for CTG.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.