



# Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

*Everingham & Kerr, Inc. is pleased to announce that*

**Milrail, Inc.**  
**has been acquired by**  
**TPC Wire & Cable Corp.**  
**(backed by Audax Private Equity)**



**Mt. Laurel, NJ – December 21, 2018**

Everingham & Kerr, Inc. announced today that Milrail, Inc. (“*Milrail*”) has been acquired by TPC Wire & Cable Corp (“*TPC*”), which is backed by Audax Private Equity (“*APE*”).

Founded in 1990, Milrail is a specialty supplier to the Marine, Military, Railway and Mass Transit Industries. Milrail manufactures and supplies wire, cable, interconnect devices, grounding systems, road/rail vehicles, tooling, and catenary products to the rail and mass transit markets. The Company is headquartered in Quebec, Canada. For more information, please visit [www.milrail.com](http://www.milrail.com).

Founded in 1979, TPC is a leading supplier of wire, cable and connectors used in harsh industrial environments. The Company creates a customized solution from abrasion to chemicals, constant flexing to extreme temperatures. TPC is headquartered in Macedonia, Ohio. For more information, please visit [www.tpcwire.com](http://www.tpcwire.com).

APE is a Chicago-based private equity group, with a focus to enhance the company’s ability to offer customers premium products and service levels. The Company is solely focused on building leading middle market companies. APE is headquartered in Boston, Massachusetts. For more information, please visit [www.audaxprivateequity.com](http://www.audaxprivateequity.com).

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for Milrail.

**For more information on this transaction, please contact Peter W. Cook at [pwc@everkerr.com](mailto:pwc@everkerr.com) or 856.546.6655 x119.**

## ***About Everingham & Kerr, Inc.***

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm’s client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

**PRESS  
RELEASE**  
*for immediate release*

**December 21, 2018**



*Everingham & Kerr, Inc.*

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