



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

**PRESS
RELEASE**
for immediate release

August 14, 2018

Everingham & Kerr, Inc. is pleased to announce that

Syndeo Technologies, Inc.
has been acquired by
Nexus Technologies, LLC
(a portfolio company of ABRY Partners II, LLC)



Everingham & Kerr, Inc.

New Jersey Headquarters

1300 Route 73, Ste. 103
Mt. Laurel, NJ 08054
Phone: 856.546.6655
Fax: 856.546.2806

E-Mail: jav@everkerr.com
Website: www.everkerr.com

Mt. Laurel, NJ – August 14, 2018

Everingham & Kerr, Inc. announced today that Syndeo Technologies, Inc. (the “Company” or “Syndeo”) has been acquired by Nexus Technologies, LLC (“Nexus”), a portfolio company of ABRY Partners II, LLC (“Abry Partners”). Terms of the transaction were not disclosed.

Founded in 2002, Syndeo is a leading area provider of outsourced IT services that combines business and technology expertise. It provides 24x7 network monitoring and user support, delivers strategic technology consulting, and upgrades networks to improve bottom line business results. Syndeo is headquartered in Andover, Massachusetts. To learn more about Nexus please visit www.syndeotech.com.

Founded in 1996, Nexus is a leading technology firm with locations in Denver, CO & Phoenix, AZ. Nexus delivers managed IT and consulting services, ERP and CRM software solutions, Business IT Security solution, Cloud Services, and strategic technology management to companies of all sizes, helping them become more productive, profitable, competitive, and secure. Nexus is headquartered in Greenwood Village, Colorado. To learn more about Nexus please visit www.nexustek.com.

Abry Partners is one of the most experienced and successful media, communications, and business and information services focused private equity investment firms in North America. Since their founding in 1989, Abry Partners has completed over \$77.7 billion of leveraged transactions (including roll-up investment strategies) and other private equity, mezzanine or preferred equity investments. Currently, Abry Partners manages over \$5.0 billion of capital in active funds. Abry Partners is headquartered in Boston, Massachusetts. To learn more about Abry Partners please visit www.abry.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for Syndeo.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.