

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Sealion Metal Fabricators, Inc. has been acquired by a Private Investor



Mt. Laurel, NJ – *May 23, 2018*

Everingham & Kerr, Inc. announced today that Sealion Metal Fabricators, Inc. ("Sealion") has been acquired by a Private Investor.

Founded in 1967, Sealion has been manufacturing high quality boat trailers for over 50 years. The Company produces a wide array of boat trailers and services a network of dealers and distributors throughout the Mid-Atlantic and Northeastern United States regions. Sealion is headquartered in Bellmawr, New Jersey. For more information about the company, please visit www.sealiontrailers.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for Sealion.

For more information on this transaction, please contact Daniel R. Everingham at dre@everkerr.com or 856.546.6655 x115.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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