



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Mid-Atlantic SaaS Software Company

has been acquired by a

Private Investor



Mt. Laurel, NJ – April 2, 2018

Everingham & Kerr, Inc. announced today that a Mid-Atlantic SaaS Software Company (“the Company”) has been acquired by a Private Investor. The Company is an SaaS subscription business with recurring revenue that maintains a diversified worldwide customer base. It is well known and has had an excellent reputation in the market for many years. Terms of the transaction were not disclosed.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor, and assisted with negotiations for the Company.

For more information on this transaction, please contact Walter J. Szymanski at wjs@everkerr.com or 856.546.6655 x111.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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