

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Biological Controls Inc. has been acquired by RGF Environmental Group, Inc.





Mt. Laurel, NJ - April 10, 2018

Everingham & Kerr, Inc. announced today that RGF Environmental Group, Inc. ("RGF") has acquired the assets of Biological Controls Inc. ("Biological Controls"). Terms of the transaction were not disclosed.

Founded in 1973, Biological Controls manufactures and designs air purification products for healthcare and related contamination control applications. The Company services a global customer base including organizations such as hospitals, healthcare facilities, pharmaceutical companies, research labs, electronic component manufacturers, and military and government agencies with FDA 510K Compliant high-performance air purification systems. Biological Controls is headquartered in Eatontown, New Jersey. For more information about Biological Controls, please visit www.biologicalcontrols.com.

RGF was incorporated in 1985 for the purpose of designing, engineering & manufacturing total turnkey environmental systems to provide its customers with the safest air, water, and food without the use of chemicals. RGF is headquartered in Riviera Beach, Florida. RGF is an ISO 9001:2015 certified research and innovation company, holding numerous patents for wastewater treatment systems, air purifying devices, and food sanitation systems. Situated in the heart of the Port of Palm Beach Enterprise Zone, RGF Headquarters span 7.5 acres, with 103,000 square feet of manufacturing, warehouse, and office facilities. RGF has recently upgraded their facilities, creating an increased vertical approach to manufacturing, further allowing the company to provide the highest quality and best engineered products on the market. For more information about RGF, please visit www.rgf.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for Biological Controls.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at <u>jav@everkerr.com</u> or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

April 10, 2018



Everingham & Kerr, Inc.

New Jersey Headquarters

1300 Route 73, Ste. 103 Mt. Laurel, NJ 08054 Phone: 856.546.6655 Fax: 856.546.2806 E-Mail: jav@everkerr.com Website: www.everkerr.com