



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

PRESS RELEASE

for immediate release

February 12, 2018

Everingham & Kerr, Inc. is pleased to announce that

Rosey's Tank Cleaning, LLC
has been acquired by
Wind River Environmental, LLC
(a portfolio company of Gryphon Investors)



Everingham & Kerr, Inc.

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Everingham & Kerr, Inc. announced today that Rosey's Tank Cleaning, LLC (“RTC”) has been acquired by Wind River Environmental, LLC (“WRE”), a portfolio company of Gryphon Investors (“GP”) and RFE Investment Partners. (“RFE”). Terms of the transaction were not disclosed.

Headquartered in Deptford, NJ, RTC was founded in 1992 beginning with a single 2,200 gallon vacuum truck and only two employees. Since then, it has evolved into a full service environmental and sewer contractor throughout NJ, NY, PA & DE. The Company’s services include tank pumping, line jetting, Hi-Vac & hydro-excavation, grease tank and grease trap pumping, drain cleaning, video inspections, pipe repairs, and utility locating. To learn more about RTC, please visit www.roseystankcleaning.com.

Founded in 1946 and headquartered in Marlborough, MA, WRE and its affiliated companies inspect, service, repair, and install a broad array of non-hazardous liquid waste systems, including septic tanks, grease traps, pumping, and industrial waste systems. WRE is the Nation’s largest full-service liquid waste management service provider. Operating from ME to FL, the company offers a full array of services to residential, commercial, and municipal systems. To learn more about the company, please visit www.wrenvironmental.com. To learn more about its holding companies, please visit www.gryphon-inv.com and www.rfeip.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for RTC.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.