



# Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

## PRESS RELEASE

*for immediate release*

February 19, 2018

*Everingham & Kerr, Inc. is pleased to announce that*

### **IMB Development Corporation**

*has secured debt financing for the acquisition of a*

### **Project Management, Engineering & Construction Management Firm**



*Everingham & Kerr, Inc.*

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**Mt. Laurel, NJ – February 19, 2018**

Everingham & Kerr, Inc. announced today that it has successfully completed an acquisition debt financing project for IMB Development Corporation (“IMBDC”). IMBDC was seeking a senior secured debt facility including a term loan and line of credit to effectuate the acquisition of a Project Management, Engineering & Construction Management Firm. Terms of the transaction were not disclosed.

As part of the project, Everingham & Kerr contacted a diverse mix of national and regional lenders, provided them with comprehensive information about the buyer and seller, conducted management meetings and ultimately a lender was selected and the acquisition was completed within approximately 30 days.

**For more information on this transaction, please contact Peter Cook at [pwc@everkerr.com](mailto:pwc@everkerr.com) or 856.546.6655 x119.**

#### ***About Everingham & Kerr, Inc.***

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.