



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

**PRESS
RELEASE**
for immediate release

December 14, 2017

Everingham & Kerr, Inc. is pleased to announce that

**Home Medical Specialties, Inc. &
Tony Doctor Wheelchair, Inc.**

have been acquired by

OJ Medtech, Inc.

(a portfolio company of Spring Capital Partners, L.P.)



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Mt. Laurel, NJ – December 14, 2017

Everingham & Kerr, Inc. announced today that Home Medical Specialties, Inc. & Tony Doctor Wheelchair, Inc. (*collectively the “Company” or “HMS”*) have been acquired by OJ Medtech, Inc. (*“OJM”*), a portfolio company of Spring Capital Partners, L.P. (*“SCP”*). Terms of the transaction were not disclosed.

Founded in 1995, HMS provides medical equipment and services to various customers within the New York Metropolitan area with an emphasis on respiratory equipment, oxygen and related products & services. It also provides sales, rental and repair of mobility equipment through its wholly-owned subsidiary Tony Doctor Wheelchair, Inc. (*“TDW”*). HMS is headquartered in Queens, New York.

Founded in 1999, OJM is a privately owned, durable medical equipment (*DME*) company headquartered in the State of New York. OJM supports the growing needs of patients across the country who suffer from upper or lower extremity lymphatic, and venous disorders. OJM provides a broad range of products including compression stockings, custom compression garments, lymphedema pumps, and wound care supplies. OJM is headquartered in Bay Shore, New York. To learn more about OJM please visit www.ojmedtech.com.

SCP was established in 1999 to provide mezzanine capital to growing small and medium sized businesses. SCP is headquartered in Lutherville, Maryland. To learn more about SCP please visit www.springcap.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for HMS.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.