

Everingham & Kerr, Inc. is pleased to announce that a

\$2,400,000 Credit Facility

has been attained by a

Niche Medical Equipment Distributor



Mt. Laurel, NJ – December 29, 2016

Everingham & Kerr, Inc. announced today that a \$2,400,000 Credit Facility has been attained by a Niche Medical Equipment Distributor (*the "Company"*). Terms of the transaction are undisclosed.

The Company is located in Pennsylvania and specializes in the distribution of niche medical equipment. The Credit Facility will be used to help facilitate the Company's rapid growth.

Everingham & Kerr, Inc. acted as financial advisor on this transaction

For more information on this transaction, please contact Peter W. Cook at pwc@everkerr.com or 856.546.6655 x119.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE for immediate release

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