



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

PRESS RELEASE

for immediate release

January 6, 2016

Everingham & Kerr, Inc. is pleased to announce that

Culinary Cuts, LLC d/b/a



has been acquired by

from the
FARMER

FTF Holdings I, LLC



Everingham & Kerr, Inc.

New Jersey Headquarters

1300 Route 73, Ste. 103
Mt. Laurel, NJ 08054
Phone: 856.546.6655
Fax: 856.546.2806

E-Mail: jav@everkerr.com
Website: www.everkerr.com

Mt. Laurel, NJ – January 6, 2016

Everingham & Kerr, Inc. announced today that Culinary Cuts, LLC d/b/a Philly CowShare (“PCS”) has been acquired by FTF Holdings I, LLC (“FTF”). Terms of the transaction are undisclosed.

PCS is a niche distributor of meat products. Since inception, PCS has been connecting communities of responsible farmers and butchers with urban communities who want to eat well. PCS operates two distinct sales channels: a) an online direct to consumer channel and b) a wholesale distribution channel to food businesses. PCS is headquartered in Philadelphia, PA. For more information about PCS please visit www.phillycowshare.com.

FTF is the leading provider of farm-fresh fruits, vegetables, and more direct to consumers front doors. For more information about FTF please visit www.fromthefarmerdc.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and negotiated the transaction for PCS.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.