

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that



Moulton Ladder & Supply Company, Inc.

has been acquired by a



Beacon Graphics, LLC

Mt. Laurel, NJ – May 3, 2016

Everingham & Kerr, Inc. announced today that Moulton Ladder & Supply Company, Inc. ("Moulton") has been acquired by Beacon Graphics, LLC ("BGL"). Terms of the transaction were not disclosed.

Established in 1839, Moulton is a wholesale distributor of industrial ladders, scaffolding products and various safety equipment and accessories. Moulton is headquartered in Philadelphia, PA. To learn more about Moulton, please visit www.moultonladder.com.

BGL provides a wide array of digital printing/graphics and imaging equipment, supplies and support services. BGL is headquartered in Branchburg, NJ. To learn more about BGL, please visit www.beacongraphics.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and negotiated the transaction for Moulton.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

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Everingham & Kerr, Inc.

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