



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that



Essex Consulting Group, Inc.

has been acquired by

Butler America, LLC



Mt. Laurel, NJ – February 12, 2015

Everingham & Kerr, Inc. announced today that Essex Consulting Group, Inc. (“*Essex Consulting*”) has been acquired by Butler America, LLC (“*Butler*”). Terms of the transaction are undisclosed.

Essex Consulting is a specialty staffing company that services the oil and gas industry headquartered in Barnegat Light, New Jersey. The Company provides various consultants and engineers in the fields of IT, technical, manufacturing, engineering and health & safety.

Butler provides technical outsourcing service and staff augmentation services in engineering support, telecom, IT/BPO and fleet maintenance services to premier companies in the aerospace/defense, telecommunication, energy and healthcare industries. It is headquartered in Shelton, Connecticut. To learn more about Butler, please visit www.butler.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and negotiated the transaction for Essex Consulting.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

for immediate release

February 12, 2015



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