

Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that

Communication Specialists, Inc. has been acquired by

Squan Construction Services, LLC

(a portfolio company of RFE Investment Partners)







Mt. Laurel, NJ – *August 21, 2017*

Everingham & Kerr, Inc. announced today that Communication Specialists, Inc. ("CSI") has been acquired by Squan Construction Services, LLC ("Squan"), a portfolio company of RFE Investment Partners ("RFE"). Terms of the transaction were not disclosed.

Founded in 1995, CSI is a telecommunication construction and solar installation company providing aerial construction, underground construction, and all splicing and engineering services primarily to cable companies in the New York, New Jersey, and Connecticut markets. CSI is headquartered in Fishkill, New York. To learn more about CSI please visit www.csitelcom.com.

Founded in 2008, Squan is focused on building the infrastructure needed for the converging wireline and wireless technologies used for the next generation network. Squan's expertise covers the full range of services, from design to build, for wireless network coverage expansion, site-specific projects (DAS) and fiber-optic solutions. A trusted partner of all the leading telecommunication companies, including AT&T, CenturyLink, Verizon, T-Mobile, Sprint, Altice, Charter and Windstream, SQUAN also serves commercial landlords, hospitals, stadium owners, and many other businesses and institutions. Squan is headquartered in Englewood, New Jersey. To learn more about Squan please visit www.squan.com.

Founded in 1979, RFE is a private equity investor with a long-standing small buyout heritage and a timetested strategy for growing businesses in partnership with management.. RFE is headquartered in New Canaan, Conneticut. To learn more about RFE please visit www.rfeip.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and assisted with negotiations for CSI.

For more information on this transaction, please contact Daniel R. Everingham at dre@everkerr.com or 856.546.6655 x115.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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