



Everingham & Kerr, Inc.

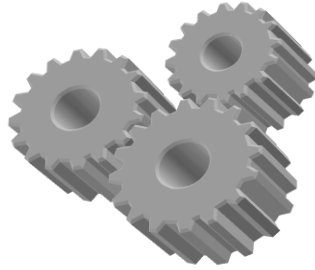
Merger & Acquisition Advisors focused on the Lower Middle Market

PRESS RELEASE

for immediate release

January 5, 2016

Everingham & Kerr, Inc. is pleased to announce that



Bilmar Industrial Products, Inc.

has been acquired by

ORB Industries, LLC



Everingham & Kerr, Inc.

New Jersey Headquarters

1300 Route 73, Ste. 103
Mt. Laurel, NJ 08054
Phone: 856.546.6655
Fax: 856.546.2806

E-Mail: jav@everkerr.com
Website: www.everkerr.com

Mt. Laurel, NJ – January 5, 2016

Everingham & Kerr, Inc. announced today that Bilmar Industrial Products, Inc. (“*Bilmar*”) has been acquired by ORB Industries. Terms of the transaction are undisclosed.

Bilmar is a distributor of mechanical power transmission equipment (*such as Lesson motors, reducers, inverters, etc.*) to customers primarily in the Delaware Valley region. Examples of major products that Bilmar provides include: Mechanical Power Transmission Equipment, Complete Flat Belt Drives, Belts & Pulleys, Chains & Sprockets, Gears & Speed Reducers, and Conveyor Belting & Equipment. Bilmar is located in Chester, PA.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and negotiated the transaction for Bilmar.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm's client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr's focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.