



Everingham & Kerr, Inc.

Merger & Acquisition Advisors focused on the Lower Middle Market

Everingham & Kerr, Inc. is pleased to announce that



Thermoseal Industries, LLC

has been acquired by

Senneca Holdings
(owned by Audax Group)



Mt. Laurel, NJ – March 17, 2015

Everingham & Kerr, Inc. announced today that Thermoseal Industries, LLC (“*Thermoseal*”) has been acquired by Senneca Holdings (“*Senneca*”).

Thermoseal is headquartered in Gloucester City, NJ and is a manufacturer of insulating glass and doors, primarily for commercial refrigeration and foodservice equipment OEM’s. The Company is ISO 9001:2008 certified and has a diversified customer base in the United States, Central & South America, Europe and Australia. To learn more about the Company, please visit www.thermoseal.com.

Senneca, owned by the private equity firm Audax Group (“*Audax*”), is headquartered in Cincinnati, Ohio and is a leading manufacturer and distributor of customized doors, including traffic, corrosion resistant, PVC, strip, cold storage, fire and sliding doors. Senneca offers superior design and engineering processes, and supports the development of green product innovations. Senneca’s family of brands includes Chase™, Chem-Pruf™, ColdGuard™, Econo Max™, Eliason™, Fib-R-Dor™, Saino™, and Simon™. To learn more please visit www.audaxgroup.com.

Everingham & Kerr, Inc. initiated this transaction, acted as a financial advisor and negotiated the transaction for Thermoseal.

For more information on this transaction, please contact Joseph A. Vanore, Jr. at jav@everkerr.com or 856.546.6655 x114.

About Everingham & Kerr, Inc.

Everingham & Kerr is a merger and acquisition advisory firm that specializes in providing intermediary services for lower middle market companies and entrepreneurs. The firm assists clients across all industries and offers various services including mergers, acquisitions, divestitures, valuations, transaction consulting and exit planning. The firm’s client base has included public and private corporations, investor groups, individual entrepreneurs, management buyout groups and family buyout participants. Everingham & Kerr’s focus is on providing lower middle market companies with highly professional services typically available only from large investment banks servicing much larger clients. The firm provides the resources and highly experienced personnel necessary to ensure maximum results produced efficiently and confidentially.

PRESS RELEASE

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